

Tax efficient building society contract with Wüstenrot

Tariff DL/trend version (T)

The tax deduction based building society contract
(10 yearly payments, minimum savings 40 % of the capital subscribed).

Status: February 2016			
Family status	Yearly maximum deductible savings EUR	Monthly savings EUR	Recommended capital subscribed EUR
Single	672	56	14,000
Married without children	1,344	112	28,000
Married 1 child	2,016	168	42,000
Married 2 children	2,688	224	56,000
Married 3 children	3,360	280	70,000
<small>Yearly interest rate: 0.2% (Minimum). Special interest rate: overall yearly rate minus 0.70 %, maximum 3.80%. Maximum yearly interest 4%, yearly interest rate included. The special interest rate is not granted if the savings contract is cancelled within the first 7 years. The special interest rate is not granted if the savings contract is paid out by the means of a bridging loan.</small>			

Notes

Payments

The payment of the yearly savings must be booked at the latest on December 30st on the account of the Building Society.

Account: LU02 0028 4051 6400 0000 at BIL Banque Internationale à Luxembourg or one of the accounts mentioned on the list.

Allotment

The expected allotment of the contract occurs during the 10th year of the contract (estimation without obligation).

Fees

At the conclusion: non recurrent completion fee 1% of the capital subscribed.

Account fee per year EUR 15.00.



wüstenrot

Wünsche werden Wirklichkeit.

Luxembourg Branch